

MaximEyes.com Frames Data IDA Installation Guide

This guide only applies to MaximEyes.com, which uses our Frames Data IDA product. If you use the older MaximEyes EHR, you need Frames Data SPEX UPC instead.

Set up the Frames Data Integration

1. Navigate to **Office Admin > General > Integrations**.
2. Select **Frames Data** from the integrations on the left.
3. Your **Locations** will be listed in the **Setup Frames Data IDA** section. Enter the **Username** for each one. This is typically the same username, unless you have separate subscriptions for separate office locations.
4. **Important:** Make sure the "Module Enabled" box is checked on the far right.
5. Optional: Setting the **Update** method to "Automatic Update" will check for updates once every 30 days. Otherwise, selecting "Manual Update" will only update Frames Data inventory when the **Update Inventory** on this screen is clicked. When first setting up Frames Data, there will be no inventory to update until you have added frames from Frames Data to your inventory. You can use the **Update the following** checkboxes to select what inventory information to keep updated.
 - a. "Frame Details" includes all the details of the frame.
 - b. "Wholesale Price" will pull the current wholesale price from Frames Data.
 - c. "Retail Price," when checked, will only update if the wholesale price was changed. If you show the retail price on the frame, you may not want to have the retail price update automatically to avoid price discrepancies.

Verify the Frames Data Integration

1. Navigate to **Inventory > Frames**.
2. From the **Frame** menu at the top right, select "Add New Frame from FramesData."
3. Test searching for a frame.
 - a. If you receive any errors or no results, contact MaximEyes support for further assistance.
 - b. If you find matching frames, your setup is complete.